SPARK INSTITUTE
SHAPING AMERICA'S RETIREMENT

May 19, 2026

The Honorable Glenn Grothman
Member of Congress
1211 Longworth HOB
Washington, DC 20515

The Honorable Donald Norcross
Member of Congress
2427 Rayburn HOB
Washington, DC 20515

RE: The SPARK Institute Supports the Form 5500 Filing Simplification Act (H.R. 7362)

Dear Representative Grothman and Representative Norcross:

On behalf of the SPARK Institute, I would like to offer our strong endorsement of your *Form 5500 Filing Simplification Act*, H.R. 7362. Our members value your leadership and your commitment to advancing bipartisan solutions to simplify and improve retirement plan administration.

The SPARK Institute believes that protecting Americans' retirement security is the shared responsibly of individuals, employers, government, and the providers, consultants, and advisors who serve them. We represent the interests of a broad-based cross section of retirement plan service providers and investment managers, including banks, mutual fund companies, insurance companies, third-party administrators, trade clearing firms and benefits consultants. Collectively, our members serve more than 110 million employer-sponsored plan participants.

The Form 5500 Filing Simplification Act builds on the bipartisan successes of recent retirement security legislation such as the *SECURE Act* and the *SECURE 2.0 Act* by further improving, simplifying, and modernizing retirement plan administration. Your bill establishes a harmonized deadline for filing the Form 5500 which would greatly benefit SPARK members who help prepare and file Form 5500 for the countless plan sponsor they serve. This is the type of common-sense retirement plan simplification solution that Congress should advance.

The SPARK Institute greatly appreciate your interest in, and commitment to, this important issue. As the *Form 5500 Filing Simplification Act* advances through the legislative process, we look forward to working with you to advance this and other proposals that help streamline and modernize retirement plan administration.

Sincerely,

Tim Rouse
Executive Director
The SPARK Institute, Inc.